

FORT WORTH, TX, November 18, 2013 **/24-7PressRelease/** -- Rotorcraft Services Group, Inc. (RSG), Dubai World Central (DWC) and Dubai Aviation City Corporation (DACC) have successfully signed a detailed Non-Binding Letter of Intent. RSG will now enter Phase 2 of this process and will conduct an exhaustive due diligence study for the purpose of opening a fully functional MRO/Completion Center and Design Center.

RSG is eager to work in concert and in partnership with DACC/DWC to establish a state-of-the-art MRO facility. This facility will be located on the (DWC) airport property which will allow RSG a base of operations providing helicopter MRO, completions, design, engineering and products which will support DACC/DWC and UAE rotor wing markets with additional extension of products and services throughout the Middle East, North Africa, India and surrounding regions.

Rotorcraft Services Group, Inc. (RSG) (www.rotorcraftservices.com), having principal offices in Dallas/Fort Worth, TX, is a full service helicopter company with capabilities including engineering, certification, PMA parts production, installation, completions and maintenance, repair and overhaul (MRO). RSG holds Parts 145, and 21 FAA certifications, is AS9100 certified, and DCMA approved. Both Bell and AgustaWestland has given RSG status as key Customer Support Facilities (CSF), and a Sikorsky "Tier 1" supplier, and many times a recipient of the FAA Diamond award. We pursue a core philosophy of Quality, Safety and FAA Compliance. The Company has completed significant programs for EMS interiors and certification, engineered and fielded 1,700+ helicopter air conditioning systems, designed and integrated dipping sonar systems, completely rewired 24 Blackhawk helicopters and completed 100's of helicopters. The leadership of the company all have significant aerospace and helicopter experience, have been involved with all the major OEMs, and have successfully bought and grown numerous aerospace and aviation services companies.

RSG is an approved supplier for leading Aerospace OEMs worldwide including AgustaWestland, Agusta Aerospace Corporation, American Eurocopter Corporation, Bell Helicopter, Enstrom Helicopter Corporation, Hafei Aviation Industry Co., Helicopter Support Inc., L-3 Communications Ocean Systems, L-3 Communications Wescam, MD Helicopters, Sikorsky Global Helicopters and Sikorsky Military Completions Center.