

KS International Holdings, Inc. Announces \$30,000,000 Firm Commitment Public Offering

Written by Australian Business

NEW YORK--([BUSINESS WIRE](#))--KS International Holdings, Inc. (OTC Pink: KSIH) (the "Company") announced today it has signed two investment banking agreements with a leading New York-based investment banking firm to assist in acquisition financing and public offering.

The investment banking firm, founded in 1925, is one of the oldest in the United States, a member of the New York Stock Exchange and a full-service broker-dealer employing over 500 people. The firm manages two Morningstar-rated mutual funds, with five offices throughout the country, over 70 retail brokers, over 10 research analysts and a pair of institutional desks trading for 800 institutional clients throughout the world.

Under the first agreement, the Company has retained the investment banking firm as its exclusive placement agent and financial advisor in connection with acquisition financing of up to \$30,000,000 in debt. The Company must meet various terms and conditions, which it believes are reasonable and attainable in due course of business of this type.

The second agreement is a \$30,000,000 firm commitment underwritten public offering on a major exchange (AMEX or NASDAQ) represented by the investment banking firm. The planned public offering is subject to the Company's successful auditing and acquisition of its current target businesses.

The Company's Director and CEO, Pun Mo Chung, said, "We are very pleased to establish this relationship with such a prestigious New York Stock Exchange member firm, which confirms and validates our business plan. We expect the assistance of this well established investment banker to accelerate our growth strategy through acquisitions and with their assistance, move to NASDAQ or AMEX. We have launched an aggressive acquisition program, with our internal due diligence completed on some and beginning on several new acquisition targets. Our management believes we can satisfy the conditions in both investment banking agreements and continue our new journey as a Public Holding Company."

About KS International Holdings Corporation

KS International Holdings, Inc. Announces \$30,000,000 Firm Commitment Public Offering

Written by Australian Business

KS International Holdings Corporation is a development stage company that invests in various cloud-based Internet Technologies. The Company plans to own and operate providers of value-added services for corporate customers and other service providers via cloud-based Internet technologies. Additionally, the Company plans to offer support services for the design, engineering, and maintenance of Ethernet and wireless networks, and cloud hosting enterprises. KS International Holdings also plans to capitalize on the growing software-as-a-service sector by building an asset base of interests in cloud service providers in industries such as shipping, marketing/advertising, financial services, healthcare, media, and entertainment.

SAFE HARBOR AND INFORMATIONAL STATEMENT This press release may contain forward-looking information within the meaning of Section 21E of the Security Exchange Act of 1934, as amended (the Exchange Act), including all statements that are not statement of historical fact regarding the intent, belief or current expectations of the company, its directors or its officers with respect to, among other things: (i) the company's financing plans; (ii) trends affecting the company's financial conditions or results of operations; (iii) the company's growth strategy and operating strategy; and (iv) the declaration and payment of dividends.

The words "may", "would", "will", "expect", "estimate", "anticipate", "believe", "intend", and similar expressions and variations thereof are intended to identify forward-looking statements. Investors are cautioned that any such forward-looking statement are not a guarantee of future of future performance and involve risks and uncertainties, many of which are beyond the company's ability to control, and that actual results may differ materially from those projected in the forward-looking statements as a result of various factors including the risk disclosed in the company's statements and reports filed with the OTC Markets. The Company claims the safe harbor provided by Section 21E(c) of the Exchange Act for all forward-looking statements.

Contact: Lowell Holden lowell@cowboyzero.com ;612-961-5656

[Read more](#)