

NEW YORK, Sept. 26, 2013 /PRNewswire/ -- Reportlinker.com announces that a new market research report is available in its catalogue:

[Energy Efficient Low Horsepower AC Motors Market \(2013 – 2018\): Product \(Synchronous, Asynchronous\), Current \(Single phase, Three-phase\), Application \(Consumer, Industrial, Refrigeration, Medical\), Geography \(North America, Europe, APAC, ROW\)](http://www.reportlinker.com/p01636158/Energy-Efficient-Low-Horsepower-AC-Motors-Market-2013---2018-Product-Synchronous-Asynchronous-Current-Single-phase-Three-phase-Application-Consumer-Industrial-Refrigeration-Medical-Geography-North-America-Europe-APAC-ROW.html#utm_source=prnewswire&utm_medium=pr&utm_campaign=Automobile_Engine) http://www.reportlinker.com/p01636158/Energy-Efficient-Low-Horsepower-AC-Motors-Market-2013---2018-Product-Synchronous-Asynchronous-Current-Single-phase-Three-phase-Application-Consumer-Industrial-Refrigeration-Medical-Geography-North-America-Europe-APAC-ROW.html#utm_source=prnewswire&utm_medium=pr&utm_campaign=Automobile_Engine

Energy Efficient Low Horsepower AC Motors Market (2013 – 2018): Product (Synchronous, Asynchronous), Current (Single phase, Three-phase), Application (Consumer, Industrial, Refrigeration, Medical), Geography (North America, Europe, APAC, ROW)

The report on global energy efficient low horsepower AC motors market presents an in-depth analysis of the applications, products, and geographic regions of the concerned broad markets for the period from 2013 till 2018. The energy efficient market has been covered under two segments: fractional horsepower AC motors and energy efficient 1hp-3hp AC motors. All the applications and geographies that hold potential for the future, in the energy efficient low horsepower AC motors market, have been identified and articulated in the report.

The total global market is expected to reach \$44.32 billion by 2018 at a double digit CAGR from 2013 till 2018. The market value in 2012 was approximately \$23.07 billion

The report focuses on the in-depth segmentation of all the major market segments by the product types, applications, and geographies. The application market has been segmented into five verticals; namely consumer, industrial, refrigeration, medical and others. These areas are further delved into, briefly. For instance, the industrial application is segmented into small capacity pumps, surveillance cameras, small capacity pumps, direct-drive turntables, compressors, small centrifuge /separator spindle motors, robots, portable power tools, packaging, material handling, and others. The major headers under the application section have been mapped against the major geographies.

The market dynamics; that is, the drivers, restraints, and opportunities of each of the markets have been identified and explained in the report. The market estimation and forecasts have been done using market dynamics. The report has identified the major companies active in the current market and, also, those who have the potential to emerge as prominent players. In addition to the company profiles, the report does provide a Competitive landscape (CL) of the key players for each of the markets. The CL covers market share analysis, mergers and acquisitions, collaborations, partnerships, new product developments, and the key growth strategies of each player.

The report also provides detailed synopsis about Porters five force analysis for energy efficient low horsepower AC motors market. All the five major factors in these markets have been quantified using the internal key parameters, governing each of them.

The energy efficient market is also mapped against the major geographic regions. The market by geography is segmented by North America, Europe, Asia Pacific, and Rest of World (ROW). The chapter gives a detailed insight with regards to the regional profit pockets and potential emerging markets. Apart from the market segmentation, the report includes critical insights like value chain analysis.

KEY TAKE-AWAYS

The global energy efficient market is estimated to grow at a healthy CAGR from 2013 till 2018, and is expected to cross \$40 billion by the end of these five years. Detailed segmentation

of global energy efficient market by applications and product types, with a focus on markets with high growth and emerging technologies. The major drivers for the energy efficient low horsepower AC motors market are:- the potential for energy savings, and the increasing incentives offered by the governments. APAC is the dominant region for energy efficient low horsepower AC motors market, followed by Europe. Currently, consumer application attributes for more than 50% of the global energy efficient low horsepower AC motors market. The factors such as, the increasing demand from consumer appliances manufacturers for higher efficient motors, are influencing the market ecosystem. Industrial and consumer appliances are the major applications for energy efficient low horsepower AC motors. The commercial refrigeration application is expected to witness a strong growth during the forecast period. Porter's analysis in detail, value chain analysis along with technology & market roadmaps, and evolution of each of the markets is presented.

1 INTRODUCTION 17

1.1 KEY TAKE-AWAYS 17
1.2 REPORT DESCRIPTION 18
1.3 STAKEHOLDERS 18
1.4 RESEARCH METHODOLOGY 19
1.4.1 MARKET SIZE 22
1.4.2 KEY DATA POINTS TAKEN FROM SECONDARY SOURCES 24
1.4.3 KEY DATA POINTS TAKEN FROM PRIMARY SOURCES 24
1.4.4 ASSUMPTIONS MADE FOR THIS REPORT 24

2 EXECUTIVE SUMMARY 26

3 MARKET OVERVIEW 31

3.1 INTRODUCTION 32
3.2 MARKET SEGMENTATION 33
3.3 HISTORY & EVOLUTION OF ENERGY EFFICIENT LOW HORSEPOWER AC MOTORS 34
3.4 MARKET DYNAMICS 36
3.4.1 DRIVERS 36
3.4.1.1 Reduction in Costs incurred for energy in Industry 36
3.4.1.2 Encouragement by the Governments through funding and other incentives 38
3.4.1.3 Increasing concern over greenhouse gases and pressure to reduce these emissions 39
3.4.1.4 Huge demand from the industrial sector in emerging economies 39
3.4.2 RESTRAINTS 40
3.4.2.1 High Initial Cost of energy efficient low horsepower AC motors restricts their use in consumer applications 41
3.4.2.2 Lack of awareness of end user regarding the advantages 42
3.4.2.3 Uncertain Economic conditions 42
3.4.3 OPPORTUNITIES 42
3.4.3.1 Adoption of the international standards in the developing regions 43
3.4.3.2 Emerging green field plants in the developing nations 44
3.5 PORTER'S FIVE FORCES 45
3.5.1 BARGAINING POWER OF BUYERS 45
3.5.2 BARGAINING POWER OF SUPPLIERS 46
3.5.3 THREAT OF NEW

ENTRANTS 463.5.4 THREAT OF SUBSTITUTES 463.5.5 INTENSITY OF RIVALRY 473.6
VALUE CHAIN ANALYSIS 473.6.1 MATERIALS 483.6.2 MANUFACTURE & ASSEMBLE
493.6.3 SYSTEM INTEGRATION 513.6.4 END-USERS 513.6.5 SUPPORTING INSTITUTIONS
51

4 MARKET BY TYPE 52

4.1 MARKET BY PRODUCT TYPE 534.1.1 SYNCHRONOUS MOTORS 564.1.1.1 Permanent magnet synchronous motors have higher efficiency than the induction motors 574.1.2 TYPES OF ENERGY-EFFICIENT SYNCHRONOUS MOTORS 604.1.2.1 Reluctance Motor 604.1.2.2 Permanent Magnet Motor 614.1.3 ASYNCHRONOUS MOTORS 614.1.3.1 Majority of IE3 efficiency class motors are Asynchronous type 624.1.3.2 Types Of Energy-efficient Asynchronous motors 654.1.3.2.1 Squirrel Cage Motor 654.1.3.2.2 Wound Rotor Induction Motor 664.2 MARKET BY CURRENT TYPE 67

5 MARKET BY APPLICATIONS 69

5.1 INTRODUCTION 705.2 CONSUMER APPLICATIONS 725.2.1 AIR-CONDITIONERS 755.2.2 WASHING MACHINES 755.2.3 OPTICAL DISK CD/DVD SPINDLE MOTORS 765.2.4 PRINTERS/SCANNERS 765.2.5 ELECTRONIC TOYS 775.2.6 FANS 775.2.7 PC FANS 795.2.8 MIXERS 795.2.9 OTHERS 795.3 INDUSTRIAL APPLICATIONS 805.3.1 SMALL CAPACITY PUMPS 835.3.2 SURVEILLANCE CAMERAS 855.3.3 DIRECT-DRIVE TURNTABLES 865.3.4 COMPRESSORS 865.3.5 SMALL CENTRIFUGE /SEPARATOR SPINDLE MOTORS 885.3.6 ROBOTS 895.3.7 PORTABLE POWER TOOLS 895.3.8 PACKAGING 895.3.9 MATERIAL HANDLING 905.3.10 OTHERS 905.4 REFRIGERATION 915.4.1 BOTTLE COOLERS 945.4.2 VENDING MACHINES 955.4.3 FREEZER CABINETS 955.4.4 DISPLAY UNITS 955.4.5 OTHERS 955.5 MEDICAL 965.5.1 SLEEP APNEA TREATMENT 975.5.2 MEDICAL ANALYSERS 985.5.3 OTHERS 985.6 OTHERS 98

6 MARKET BY GEOGRAPHY 99

6.1 INTRODUCTION 1006.2 NORTH AMERICA 1016.2.1 U.S. LEADS IN THE PENETRATION OF HIGHER EFFICIENCY CLASS MOTORS 1036.3 EUROPE

1046.3.1 INDUSTRIAL APPLICATION TO WITNESS FASTEST GRWTH IN EUROPE

1046.4

ASIA PACIFIC

1066.4.1

CHINA

IS ONE OF THE MAJOR EXPORTER OF EFFICIENT MOTORS 1106.5 REST OF THE WORLD 1126.5.1

BRAZIL

TO BE THE KEY MARKET FOR ENERGY EFFICIENT LOW HORSEPOWER MOTORS AMONGST ROW COUNTRIES 113

7 COMPETITIVE LANDSCAPE 114

7.1 KEY GROWTH STRATEGIES 1147.2 COMPETITIVE SITUATION & TRENDS 1157.3 NEW PRODUCT DEVELOPMENTS & ANNOUNCEMENTS 1167.4 AGREEMENTS, PARTNERSHIPS, JOINT VENTURES AND COLLABORATIONS 1237.5 MERGERS & ACQUISTIONS 1277.6 OTHERS 130

8 COMPANY PROFILES 133 (Overview, Products and Services, Financials, Strategy and Developments)*

8.1 ABB LTD. 1338.2 BOSCH REXROTH AG 1418.3 CROMPTON GREAVES 1448.4 EMERSON ELECTRIC CO. 1498.5 GENERAL ELECTRIC 1568.6 HONEYWELL INTERNATIONAL INC. 1608.7 JOHNSON ELECTRIC 1658.8 KIRLOSKAR ELECTRIC COMPANY 1708.9 LEESON ELECTRIC CORPORATION 1738.10 MAGNETEK, INC. 1768.11 MARATHON ELECTRIC 1798.12 MITSUBISHI ELECTRIC CORPORATION 1828.13 NIDEC MOTOR CORPORATION 1888.14 POWER EFFICIENCY CORPORATION 1938.15 REGAL BELOIT CORPORATION 1978.16 SCHNEIDER ELECTRIC S.A. 2038.17 SIEMENS AG 2078.18 TOSHIBA CORPORATION 2138.19 UQM TECHNOLOGIES, INC 2188.20 WEG S.A. 2228.21 WELLI

NGTON

DRIVE TECHNOLOGIES LTD. 225*Details on overview, Financials, Products and Services, Strategy & Development might not be captured in case of unlisted companies.

LIST OF TABLES

TABLE 1 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER AC MOTORS MARKET REVENUE, 2012-2018 (\$BILLION) 27
TABLE 2 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY APPLICATION, 2012-2018 (\$BILLION) 28
TABLE 3 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION) 29
TABLE 4 MAJOR PROGRAMS UNDER THE CLEAN ENERGY FUTURE PACKAGE, BY AUSTRALIAN GOVERNMENT 38
TABLE 5 DIFFERENT REGULATIONS IN DIFFERENT REGIONS 43
TABLE 6 GLOBAL ENERGY EFFICIENT LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET BY TYPE, 2012-2018 (\$BILLION) 54
TABLE 7 GLOBAL FHP AC MOTORS MARKET BY TYPE, 2012-2018 (\$BILLION) 55
TABLE 8 GLOBAL ENERGY EFFICIENT LOW HORSEPOWER (1HP-3HP) AC MOTORS MARKET BY TYPE, 2012-2018 (\$BILLION) 55
TABLE 9 GLOBAL SYNCHRONOUS FHP AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 58
TABLE 10 GLOBAL SYNCHRONOUS ENERGY EFFICIENT LOW HORSEPOWER (1HP-3HP) AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 59
TABLE 11 GLOBAL ASYNCHRONOUS FHP AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 63
TABLE 12 GLOBAL ASYNCHRONOUS ENERGY EFFICIENT LOW HORSEPOWER (1HP-3HP) AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 64
TABLE 13 INDUCTION MOTOR APPLICATIONS ACCORDING TO NEMA DESIGN 66
TABLE 14 GLOBAL LOW HORSEPOWER SINGLE PHASE AC MOTORS MARKET, 2012-2018 (\$BILLION) 67
TABLE 15 GLOBAL LOW HORSEPOWER THREE PHASE AC MOTORS MARKET, 2012-2018 (\$BILLION) 68
TABLE 16 GLOBAL FHP AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 70
TABLE 17 GLOBAL ENERGY EFFICIENT LOW HORSEPOWER (1HP-3HP) AC MOTORS MARKET BY APPLICATION, 2012-2018 (\$BILLION) 71
TABLE 18 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY CONSUMER APPLICATIONS, 2012 -2018 (\$BILLION) 73
TABLE 19 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS CONSUMER APPLICATIONS MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION) 74
TABLE 20 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY INDUSTRIAL APPLICATION, 2012-2018 (\$BILLION) 81

TABLE 21 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS INDUSTRIAL APPLICATIONS MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION) 82
TABLE 22 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY REFRIGERATION APPLICATION, 2012-2018 (\$BILLION) 93
TABLE 23 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS REFRIGERATION APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION) 94
TABLE 24 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY REFRIGERATION APPLICATION, 2012-2018 (\$BILLION) 96
TABLE 25 GLOBAL ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MEDICAL APPLICATION MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION) 97
TABLE 26 GLOBAL FHP AC MOTORS MARKET REVENUE, BY GEOGRAPHY,

2012-2018 (\$BILLION) 100TABLE 27 GLOBAL ENERGY EFFICIENT LOW HORSEPOWER (1HP-3HP) AC MOTORS MARKET REVENUE, BY GEOGRAPHY, 2012-2018 (\$BILLION)
101TABLE 28 NORTH AMERICA ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY APPLICATION, 2012-2018 (\$BILLION) 102TABLE 29 EUROPE ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY APPLICATION, 2012-2018 (\$BILLION) 105TABLE 30 APAC ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY APPLICATION, 2012-2018 (\$BILLION) 107TABLE 31 ROW ENERGY EFFICIENT MOTORS: LOW HORSEPOWER (FHP+1HP-3HP) AC MOTORS MARKET REVENUE, BY APPLICATION,

2012-2018 (\$BILLION) 112TABLE 32 COMPETITIVE ANALYSIS OF MAJOR INDUSTRY PLAYERS 115TABLE 33 NEW PRODUCT LAUNCH/DEVELOPMENT, 2010 – 2013 116TABLE 34 AGREEMENTS, PARTNERSHIPS, JOINT VENTURES & COLLABORATIONS 2010 – 2013 123TABLE 35 MERGERS AND ACQUISITIONS, 2010 – 2013 127TABLE 36 OTHER DEVELOPMENTS, 2010 – 2013 130TABLE 37 ABB LTD.: TOTAL REVENUE AND NET INCOME, 2011 – 2012 (\$BILLION) 135TABLE 38 ABB LTD.: MARKET REVENUE, BY GEOGRAPHY, 2011 – 2012 (\$BILLION) 136TABLE 39 ABB LTD.: TOTAL REVENUE, BY SEGMENTS, 2011 – 2012 (\$BILLION) 136TABLE 40 CROMPTON GREAVES LTD.: ENERGY EFFICIENT ELECTRIC MOTORS, BY TYPES 146TABLE 41 CROMPTON GREAVES LTD.: TOTAL REVENUE, 2012 – 2013 (\$MILLION) 146TABLE 42 EMERSON ELECTRIC CO.: TOTAL REVENUE, 2011 – 2012 (\$BILLION) 152TABLE 43 EMERSON ELECTRIC CO.: MARKET REVENUE, BY SEGMENTS, 2011 – 2012 (\$BILLION) 152TABLE 44 EMERSON ELECTRIC CO.: MARKET REVENUE, BY GEOGRAPHY, 2011 – 2012 (\$BILLION) 153TABLE 45 GENERAL ELECTRIC: TOTAL REVENUE, 2011 - 2012 (\$BILLION) 158TABLE 46 HONEYWELL INTERNATIONAL, INC.: TOTAL REVENUE 2011 – 2012 (\$BILLION) 162TABLE 47 HONEYWELL INTERNATIONAL, INC.: MARKET REVENUE, BY SEGMENTS, 2011 – 2012 (\$BILLION) 163TABLE 48 HONEYWELL INTERNATIONAL, INC.: MARKET REVENUE, BY GEOGRAPHY, 2011 – 2012 (\$BILLION) 163TABLE 49 JOHNSON ELECTRIC: TOTAL REVENUE, 2011 – 2012 (\$MILLION) 167TABLE 50 JOHNSON ELECTRIC: TOTAL REVENUE, BY GEOGRAPHY, 2011-2012 (\$MILLION) 168TABLE 51 KIRLOSKAR ELECTRIC CO. LTD.: OVERALL REVENUE 2011 - 2012 (\$MILLION) 171TABLE 52 MAGNETEK INC.: TOTAL REVENUE, 2011 – 2012 (\$MILLION) 177TABLE 53 MITSUBISHI ELECTRIC CORPORATION: TOTAL REVENUE, 2012 – 2013 (\$MILLION) 185TABLE 54 POWER EFFICIENCY CORPORATION: TOTAL REVENUE, 2010 – 2011 (\$MILLION) 195TABLE 55 REGAL BELOIT CORPORATION: OVERALL REVENUE, 2011 – 2012 (\$MILLION) 199TABLE 56 SCHNEIDER ELECTRIC S.A.: TOTAL REVENUE AND NET INCOME, 2011 – 2012, (\$BILLION) 205TABLE 57 SIEMENS AG: TOTAL REVENUE AND NET INCOME, 2011– 2012 (\$MILLION) 209TABLE 58 SIEMENS AG: MARKET REVENUE, BY SEGMENTS, 2011 – 2012 (\$MILLION) 210TABLE 59 SIEMENS AG: MARKET REVENUE, BY GEOGRAPHY, 2011– 2012 (\$MILLION) 211TABLE 60 TOSHIBA CORPORATION: MARKET REVENUE, 2011 - 2012 (\$BILLION) 215TABLE 61 TOSHIBA CORPORATION: MARKET REVENUE, BY BUSINESS SEGMENT, 2011 - 2012 (\$BILLION) 216TABLE 62 UQM TECHNOLOGIES, INC.: TOTAL REVENUE, 2012 – 2013 (\$MILLION) 220TABLE 63 WEG S.A.: TOTAL REVENUE AND NET

INCOME, 2010 – 2011 (\$MILLION) 223
TABLE 64 WELLINGTON DRIVE TECHNOLOGIES LTD.: TOTAL REVENUE, 2011 – 2012 (\$MILLION) 227

LIST OF FIGURES

FIGURE 1 RESEARCH METHODOLOGY FOR THE ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET 20
FIGURE 2 ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET RESEARCH STRATEGY 22
FIGURE 3 ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET CRACKDOWN STRATEGY 23
FIGURE 4 ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET SEGMENTATION 33
FIGURE 5 EVOLUTION OF THE ENERGY EFFICIENT LOW HORSEPOWER AC MOTORS 34
FIGURE 6 IMPACT ANALYSIS OF THE DRIVERS 36
FIGURE 7 COMPARISON OF THE OPERATING COST 37
FIGURE 8 IMPACT ANALYSIS OF THE RESTRAINTS 40
FIGURE 9 COMPARISON OF THE INITIAL OR PURCHASING PRICE 41
FIGURE 10 ENERGY EFFICIENT LOW HORSE POWER AC MOTORS: PORTER'S FIVE FORCE MODEL 45
FIGURE 11 ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET: VALUE CHAIN ANALYSIS 48
FIGURE 12 INTERMEDIARY CHANNELS IN THE ENERGY EFFICIENT LOW HORSE POWER AC MOTORS MARKET 50
FIGURE 13 ENERGY EFFICIENT MOTORS CLASSIFICATION 53
FIGURE 14 BASIC COMPONENTS INVOLVED IN CONSTRUCTION OF SYNCHRONOUS MOTORS 56
FIGURE 15 SYNCHRONOUS MOTORS CLASSIFICATION 60
FIGURE 16 ASYNCHRONOUS MOTORS CLASSIFICATION 65
FIGURE 17 DIFFERENT TYPES OF FANS 77
FIGURE 18 DIFFERENT TYPES OF PUMPS 84
FIGURE 19 DIFFERENT METHODS USED FOR DESIGNING THE ENERGY EFFICIENT PUMPS 85
FIGURE 20 SUB TYPES OF COMPRESSOR 87
FIGURE 21 IMPORTANT MEASURES ADOPTED TO MAKE COMPRESSORS ENERGY EFFICIENT 88
FIGURE 22 REFRIGERATION PROCESS 91
FIGURE 23 ENERGY EFFICIENCY TECHNIQUES FOR REFRIGERATION 92
FIGURE 24 KEY GROWTH STRATEGIES 114
FIGURE 25 ABB LTD.: PRODUCTS AND SERVICES 134
FIGURE 26 ABB LTD.: SWOT ANALYSIS 139

FIGURE 27 GENERAL ELECTRIC: PRODUCTS AND SERVICES 157
FIGURE 28 HONEYWELL INTERNATIONAL INC.: BUSINESS SEGMENTS 161
FIGURE 29 JOHNSON ELECTRIC: PRODUCTS AND SERVICES 166
FIGURE 30 LEESON ELECTRIC CORPORATION: PRODUCTS AND SERVICES 174
FIGURE 31 MARATHON ELECTRIC: PRODUCTS AND SERVICES 180
FIGURE 32 NIDEC MOTOR CORPORATION: PRODUCTS AND SERVICES 189
FIGURE 33 NIDEC MOTOR CORPORATION: SWOT ANALYSIS 191
FIGURE 34 POWER EFFICIENCY CORPORATION: PRODUCTS AND SERVICES 194
FIGURE 35 REGAL BELOIT CORPORATION: PRODUCTS AND SERVICES 198
FIGURE 36 SCHNEIDER ELECTRIC SA: PRODUCTS AND SERVICES 204
FIGURE 37 SIEMENS AG: BUSINESS SEGMENTS 208
FIGURE 38 TOSHIBA CORPORATION: PRODUCTS AND SERVICES 214
FIGURE 39 UQM TECHNOLOGIES INC.: PRODUCTS AND SERVICES

219FIGURE 40 WELLINGTON DRIVE TECHNOLOGIES: ECR SERIES 226FIGURE 41
WELLINGTON DRIVE TECHNOLOGIES LTD.: SWOT ANALYSIS 229

To order this report: [Energy Efficient Low Horsepower AC Motors Market \(2013 – 2018\): Product \(Synchronous, Asynchronous\), Current \(Single phase, Three-phase\), Application \(Consumer, Industrial, Refrigeration, Medical\), Geography \(North America, Europe, APAC, ROW\)](http://www.reportlinker.com/p01636158/Energy-Efficient-Low-Horsepower-AC-Motors-Market-2013---2018-Product-Synchronous-Asynchronous-Current-Single-phase-Three-phase-Application-Consumer-Industrial-Refrigeration-Medical-Geography-North-America-Europe-APAC-ROW.html#utm_source=prnews&utm_medium=pr&utm_campaign=Automobile_Engine) http://www.reportlinker.com/p01636158/Energy-Efficient-Low-Horsepower-AC-Motors-Market-2013---2018-Product-Synchronous-Asynchronous-Current-Single-phase-Three-phase-Application-Consumer-Industrial-Refrigeration-Medical-Geography-North-America-Europe-APAC-ROW.html#utm_source=prnews&utm_medium=pr&utm_campaign=Automobile_Engine

Contact Clare: clare@reportlinker.com US:
(339)-368-6001 Intl: +1 339-368-6001

SOURCE Reportlinker

RELATED LINKS <http://www.reportlinker.com>