

Written by Australian Business Wednesday, 11 September 2013 00:18

TSX Venture Exchange has accepted for filing a Loan Agreement between the Company and Espresso Capital Tax Credit II Fund Limited Partnership whereby the Company has been provided with a loan in the principal amount of \$300,000.00. Interest is at a rate of 1.59% per month and is secured by a general security agreement on the Company's assets. Espresso will receive a commitment fee equal to 4% of the principal amount of the loan.

Global Finance Fund will receive a fee equal to 4% of the principal amount	of the loan.
ARKADIA CAPITAL CORP. ("AKC.P")BULLETIN TYPE: Resume Trad DATE: ber 10, 2013 TSX Venture Tier 2 Company	ingBULLETIN Septem
Effective at opening on Wednesday, September 11, 2013, the common Company will resume trading, an announcement having been made on September 9, 2013, as to termination of the Company's proposed transaction with Admiralty O	

BCGOLD CORP. ("BCG")BULLETIN TYPE: Private Placement-Non-BrokeredBULLETIN DATE: Se ptember 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to the first tranche of a Non-Brokered Private Placement announced July 11, 2013 and August 21, 2013:

Number of Shares: 5,950,000 shares (600,000 flow-through

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Purchase Price: \$0.05 per share

Warrants: 5,950,000 share purchase warrants to purchase 5,950,000 shares

Warrant Exercise Price: \$0.10 for a four year period

Number of Placees: 17 placees

Insider / Pro Group Participation:

Insider=Y /

 Brian Fowler
 Y
 1,000,000 nf/t

 Batell Investments Ltd. (D∕aPid Elliott)
 250,000 nf/t

 David Elliott
 Y/P
 1,000,000 nf/t

 Aggregate Pro Group Involvement
 600,000 nf/t

 [3 placees]
 P
 300,000 f/t

Finders' Fees: Haywood Securities Inc. - \$13,300 and 266,000 B Warrants that are exercisable

MacQuarie Private Wealth Inc. - \$1,750 and 35,000 B Warrants that are exercise

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company must issue a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). The Company must also issue a news release if the private placement does not close promptly. Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.

CALIFORNIA GOLD MINING INC. ("CGM")BULLETIN TYPE: Private
Placement-Non-Brokered
BULLETIN DATE: S
eptember 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced September 10, 2013:

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Number of Shares: 15,860,000 shares

Purchase Price: \$0.05 per share

Warrants: 15,860,000 share purchase warrants to purchase 15,860,000 shares

Warrant Exercise Price: \$0.10 for a four year period

Number of Placees: 17 placees

Insider / Pro Group Participation:

Insider=Y /

R.W. Tomlinson Ltd. Y 2,900,000 Vandelay I&C Corp. (B. Yonroy) 600,000 Aggregate Pro Group Involvement 8,050,000

[2 placees]

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company has issued a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.

CANA VENTURE CAPITAL CORP. ("VCC.P")BULLETIN TYPE: HaltBULLETIN DATE: S eptember 10, 2013 TSX Venture Tier 2 Company

Effective at 12:45 p.m. PST, September 10, 2013, trading in the shares of the Company was halted at the request of the Company, pending news; this regulatory halt is imposed by Investment Industry Regulatory Organization of Canada

, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

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CRIMSON BIOENERGY LTD. ("CSN")BULLETIN TYPE: Private Placement-Non-Brokered BULLETIN DATE: September 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced July 19, 2013:

Number of Shares: 2,900,000 shares

Purchase Price: \$0.03 per share

Number of Placees: 5 placees

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company must issue a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). The Company must also issue a news release if the private placement does not close promptly.

CT DEVELOPERS LTD. ("DEV.P")BULLETIN TYPE: HaltBULLETIN DATE: September 9, 2013 TSX

Venture Tier 2 Company

Effective at 1:20 p.m. PST, September 9, 2013, trading in the shares of the Company was halted at the request of the Company, pending news. This regulatory halt is imposed by Investment Industry Regulatory Organization of Canada

, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

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CT DEVELOPERS LTD. ("DEV.P")BULLETIN TYPE: Remain Halted - Qualifying
Transaction
BULLETIN DATE: September 10, 2013TSX
Venture Tier 2 Company

Further to the TSX Venture Exchange ('TSXV') Bulletin dated September 9, 2013, trading in the shares of the Company will remain halted pending receipt and review of acceptable documentation pursuant to TSXV Policy 2.4 regarding a Qualifying Transaction.

This regulatory halt is imposed by Investment Industry Regulatory Organization of Canada, the Market Regulator of the Exchange, pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

EMERGE RESOURCES CORP. ("EME")[formerly Beatrix Ventures Inc. ("BXV")]BULLETI N TYPE:

N TYPE:
Name Change
BULLETIN DATE:
September 10, 2013
TSX Venture Tier 2 Company

Pursuant to a resolution passed by shareholders on August 29, 2013, the Company has changed its name as follows. There is no consolidation of capital.

Effective at the opening on Wednesday, September 11, 2013, the common shares of Emerge Resources Corp. will commence trading on TSX Venture Exchange, and the common shares of Beatrix Ventures Inc. will be delisted. The Company is classified as a 'Mineral Exploration/Development' company.

Capitalization: Unlimited shares with no 48,237,839 shares are issued and outstanding

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Escrow: Nil escrowed shares

Transfer Agent: Valiant Trust Company

Trading Symbol: EME (new) CUSIP Number: 29102K 10 1 (new)

FAMILY MEMORIALS INC. ("FAM")("FAM.DB")BULLETIN TYPE: HaltBULLETIN DATE: September 10, 2013
TSX Venture Tier 2 Company

Effective at 8:35 a.m. PST, September 10, 2013, trading in the shares of the Company was halted at the request of the Company, pending news; this regulatory halt is imposed by Investment Industry Regulatory Organization of Canada

, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

GEOMEGA RESOURCES INC. ("GMA")BULLETIN TYPE: Warrant Term ExtensionBULL ETIN DATE: September 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has consented to the reduction in the exercise price and extension of the following Warrants:

Number of Warrants: 1,952,273

Expiry Date of Warrants:September 30, 2013 New Expiry Date of Warrants:Ember 30, 2014 Exercise Price of Warrants:.00

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These warrants were issued pursuant to a private placement of a total of 3,904,545 common shares and 1,952,273 warrants, as approved by the Exchange on May 9, 2012.

RESSOURCES GEOMEGA INC. (« GMA »)TYPE DE BULLETIN: Prolongation de bons de souscription

DATE DU BULLETIN: Le 10

Septembre 2013

Société du groupe
2 de TSX Croissance

Bourse de croissance TSX a accepté la diminution au prix d'exercice et la prolongation des bons de souscription (les « bons ») suivants :

Nombre de bons :

1 952 273

Date d'échéance des borluse:30 septembre 2013

Nouvelle date d'échéance 30 septembre 2014

Prix d'exercice des bons 1,00 \$

Ces bons ont été émis dans le cadre de l'émission de 3 904 545 actions ordinaires et 1 952 273 bons de souscription par le biais d'un placement privé, tel qu'accepté par la Bourse le 9 mai 2012.

GRAPHITE ONE RESOURCES INC. ("GPH")BULLETIN TYPE: Private
Placement-Non-Brokered
BULLETIN DATE: BULLETIN DATE: TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced August 27, 2013:

First Tranche Closing

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Number of Units: 9,879,500 units

Each Unit consists of one common share and one common share purchase w

Purchase Price: \$0.08 per Unit

Warrants: 9,879,500 share purchase warrants to purchase 9,879,500 shares

Warrant Exercise Price: \$0.125 for a period of 36 months from closing

Number of Placees: 36 placees

Insider / Pro Group Participation:

Insider=Y /

Name ProGroup=Page Page Page ProGroup=Page Page ProGroup=Page Page ProGroup=Page ProGr

Charles Chebry Y 2,500,000
Aggregate Pro Group Involvement 2,571,500

[6 placees]

Finders' Fees: \$8,000 cash and 100,000 non-transferrable warrants ("Finder's Warrants")paya

\$39,228.80 cash and 490,360 Finder's Warrants payable to HaywoodSecuritie

- Each Finder's Warrant entitles the holder to purchase one common shareat a

KWG RESOURCES INC. ("KWG")BULLETIN TYPE: HaltBULLETIN DATE: September 10, 2013 TSX

Venture Tier 1 Company

Effective at 11:50 a.m. PST, September 10, 2013, trading in the shares of the Company was halted at the request of the Company, pending news; this regulatory halt is imposed by Investment Industry Regulatory Organization of Canada

, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

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LUCKY STRIKE RESOURCES LTD. ("LKY")BULLETIN TYPE: Private Placement-Non-Brokered, Convertible Debenture/s

BULLETIN DATE:
September 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced August 28, 2013:

Convertible Debenture \$200,000

Conversion Price: Convertible into units (2,000,000) consisting of one common share andone cor

Maturity date: 90 days from the date on which the principal is advanced

Warrants Each warrant will have a term of two years from the date of issuance of the note

Interest rate: 12% per annum

Number of Placees: 1 placee

Finder's Fee: Jordan Capital Markets Inc. 150,000 common shares payable.

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company must issue a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). The Company must also issue a news release if the private placement does not close promptly. [Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.]

MINAEAN INTERNATIONAL CORP. ("MIB")BULLETIN TYPE: Private
Placement-Non-Brokered

BULLETIN DATE:
September 10, 2013

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TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to the Third and Final Tranche of a Non-Brokered Private Placement announced December 17, 2012:

Number of Shares: 600,000 shares

Purchase Price: \$0.075 per share

Warrants: 300,000 share purchase warrants to purchase 300,000 shares

Warrant Exercise Price: \$0.10 for an 18 month period

Number of Placees: 2 placees

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company must issue a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). The Company must also issue a news release if the private placement does not close promptly. [Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.]

MINDORO RESOURCES LTD. ("MIO")BULLETIN TYPE: HaltBULLETIN DATE: Septemb er 10, 2013 TSX Venture Tier 1 Company

Effective at 8:23 a.m. PST, September 10, 2013, trading in the shares of the Company was halted pending news; this regulatory halt is imposed by Investment Industry Regulatory Organization of Canada, the Market Regulator of the Exchange pursuant to the provisions of Section 10.9(1) of the Universal Market Integrity Rules.

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MINDORO RESOURCES LTD. ("MIO")BULLETIN TYPE: Resume TradingBULLETIN DATE:

mber 10, 2013

TSX Venture Tier 1 Company

Effective at 10:30 a.m., PST, September 10, 2013, shares of the Company resumed trading, an announcement having been made.

OREX MINERALS INC. ("REX")BULLETIN TYPE: Private Placement-Non-BrokeredBULL ETIN DATE:

September 10, 2013

TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced September 6, 2013:

Number of Shares: 8,228,600 shares (5,547,900 shares have

Purchase Price: \$0.25 per share

Warrants: 4,114,300 share purchase warrants to purchase 4,114,300 shares

Warrant Exercise Price: \$0.30 for a two year period

Number of Placees: 18 placees

Insider / Pro Group Participation:

Insider=Y /

Name: ProGroup=P: :: :: | ProGroup=P: :: :: : :: | ProGroup=P: :: :: :: | ProGroup=P: :: :: :: | ProGroup=P: :: | ProGroup=P:

Gary Cope Y 1,000,000 nft

1,000,000 f/t

Arthur Freeze Y 145,000 nft

145,000 f/t

Ross Wilmot Y 222,800 nft 683192 BC Ltd. (Gary Côpe) 216,400 nft

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216,400 f/t

Finders' Fees: Canaccord Genuity Corp. receives \$4,900

M Partners Inc. receives \$64,750

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company must issue a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). The Company must also issue a news release if the private placement does not close promptly. [Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.]

OYSTER OIL AND GAS LTD. ("OY")BULLETIN TYPE: Property-Asset or Share Purchase Agreement BULLETIN DATE: September 10, 2013TS X Venture Tier 2 Company

TSX Venture Exchange has accepted for filing a Sale and Purchase Agreement dated September 6, 2013

between the Company, it's wholly owned subsidiary, Oyster Madagascar Limited and Candax Madagascar Limited whereby the Company is acquiring an undivided 10% working interest in relation to the Antsiranana Contract Area (Block 1101) that is situated onshore Madagascar

. Consideration is

\$750,000

of which

\$500,000

is payable upon closing and

\$250,000

within 10 days of the Drill Date plus

\$250,000

in common shares at a deemed price that is determined by the five day straight average closing price up to and including the Drill Date. The deemed price per share is subject to a floor of not less than the Discounted Market Price, or \$0.2625

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PARKIT ENTERPRISE INC. ("PKT")[formerly Greenscape Capital Group Inc. ("GRN")]BU LLETIN TYPE:

Name Change and Consolidation

BULLETIN DATE: September 10, 2013

TSX Venture Tier 2 Company

Pursuant to a resolution passed by directors on August 13, 2013, the Company has consolidated its capital on a 10 old for 1 new basis. The name of the Company has also been changed as detailed below.

Effective at the opening on Wednesday, September 11, 2013, the common shares of Parkit Enterprise Inc. will commence trading on TSX Venture Exchange, and the common shares of Greenscape Capital Group Inc. will be delisted. The Company is classified as an 'Industrial' company.

Post - Consolidation

Capitalization: Unlimited shares with no par value of which

11,898,179 shares are issued and outstanding

Escrow: 0 shares

Transfer Agent: Olympia Trust Company

Trading Symbol: PKT (new)
CUSIP Number: 70137X106 (new)

REG TECHNOLOGIES INC. ("RRE")BULLETIN TYPE: Warrant Term ExtensionBULLETI

N DATE:

September 10, 2013

TSX Venture Tier 2 Company

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TSX Venture Exchange has consented to the extension in the expiry date of the following warrants:

Private Placement:

of Warrants: 2,115,375

Original Expiry Date of Watarachts and March 19, 2012, extended to September 20, 2013

New Expiry Date of Warrachts between 20, 2014

New Expiry Date of Warrangement 20, 2014 Exercise Price of Warrangement (unchanged)

These warrants were issued pursuant to a private placement of 2,115,375 shares with 2,115,375 share purchase warrants attached, which was accepted for filing by the Exchange effective November 24, 2011.

SATORI RESOURCES INC. ("BUD")BULLETIN TYPE: Private Placement-Non-BrokeredB ULLETIN DATE: September 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement announced August 6, 2013:

Number of Shares: 15,500,000 common shares

Purchase Price: \$0.01 per share

Warrants: 15,500,000 purchase warrants attached to purchase 15,500,000 shares

Warrant Exercise Price: \$0.05 for a four year period

Number of Placees: 12 placees

Insider / Pro Group Participation:

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0000000 **Insider=Y** /

Name[□]

6484000 Canada Inc. Υ 1,200,000 Bruce Reid Υ 2,400,000 Shanda Kilborn Υ 250,000 Aggregate Pro Group InvolvementP 500,000

[1 placee]

Finder's Fee: an aggregate of \$1,260 plus 126,000 finder's warrants (each exercisable into o

Pursuant to Corporate Finance Policy 4.1, Section 1.11(d), the Company has issued a news release announcing the closing of the private placement and setting out the expiry dates of the hold period(s). Note that in certain circumstances the Exchange may later extend the expiry date of the warrants, if they are less than the maximum permitted term.

SIERRA IRON ORE CORPORATION ("NAA") BULLETIN TYPE: Property-Asset or Share **Purchase Agreement, Amendment** BULLETI N DATE:

September 10, 2013

TSX Venture Tier 2 Company

Further to the TSX Venture Exchange Bulletin dated July 29, 2011, the Exchange has accepted an amendment with respect to a Property Purchase Agreement dated January 26, 2011

TSX Venture Exchange has accepted for filing an acquisition agreement dated January 26, 2011

between Sierra Iron Ore Corporation (the "Company") and Minera Copper Canyon S.A. de C.V., a private Mexican company whereby the Company will acquire a 50% interest in the El Creston property (the "Property") located in

Sinaloa, Mexico

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Total consideration for the Property consists of \$900,000 and 8,300,000 shares payable as follows:

CASH SHARES

 Year 1
 \$110,000
 1,800,000

 Year 2
 \$290,000
 1,000,000

Upon completion of a feasignity of Commeta; 5000,0000 uction

Insider / Pro Group Participation:

Insider=Y /

For further information please refer to the Company's news releases dated January 27, 2011 and

April 18, 2011

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TIMBERLINE RESOURCES CORPORATION ("TBR")BULLETIN TYPE: Property-Asset or Share Purchase Agreement BULLETI

N DATE:

September 10, 2013

TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation of a Lease and Option Agreement dated August 15, 2013 between Timberline Resources Corporation (the "Company") and David C. and Debra J. Knight Living Trust (the "Optionor") whereby the Company may acquire a lease, with option to purchase, of 584 mineral claims in

Nevada

comprising a series of six separate properties, including the Iron Butte project, totalling in excess of 11,000 acres. The consideration payable to the Optionor consists of the issuance of 3,400,000 common shares of the Company and payment of up to an aggregate of \$2,000,000

payable in stages over a period of 43 months.

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The Optionor shall retain a 3% Net Smelter Return (the "NSR") royalty from the production of minerals. Until the commencement of commercial production, the Company may reduce the NSR by payment of \$1,500,000 for each 1% reduction; the NSR may not be reduced to an amount less than 1%. The Company shall pay the Optionor an advance royalty payment of \$25,000

beginning on the 19-month anniversary of the Agreement and every 12 months thereafter, as long as the Company continues to maintain the mineral properties, until the Company commences commercial production on any of the mineral properties acquired.

TORCH RIVER RESOURCES LTD. ("TCR")BULLETIN TYPE: Private Placement-Non-Brokered, Convertible Debenture/s BULLETIN DATE: September 10, 2013
TSX Venture Tier 2 Company

TSX Venture Exchange has accepted for filing documentation with respect to a Non-Brokered Private Placement closed on August 30, 2013:

Convertible Debenture \$75,000

Conversion Price: Convertible into units ("Units") at a conversion price of \$0.075 per Unit inthe file

- Each Unit will consist of one common share and one common sharepurchase

Maturity date: 4 months from date of issuance

Under certain circumstances the Debentures may instead mature 24months from

Warrants: Each Warrant will be exercisable for one common share at a price of \$0.10 per

Interest: 5% payable semi-annually on June 30 and December 31 each year withthe first

Number of Placees: 1 placee

Finder's Fee: \$6,000 cash and 80,000 warrants ("Finder Warrants") payable to EuroPacific C

- Each Finder's Warrant is exercisable for one common share at a price of\$0.1

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SOURCE TSX Venture Exchange