

NEW YORK, Nov. 12, 2013 /PRNewswire-USNewswire/ -- James W. Giddens, Trustee for the liquidation of Lehman Brothers Inc. (LBI) under the Securities Investor Protection Act, in keeping with his statutory duty and ongoing focus of maximizing the value of the LBI general estate, along with his counsel at Hughes Hubbard & Reed LLP, continues to implement a strategy to liquidate securities and raise cash for distributions to customers and general creditors.

Consistent with the procedures outlined in the Notice dated October 28, 2013 (available at www.lehmantrustee.com),

Miller Buckfire and Stifel Fixed Income are offering the list of Week 2 Securities listed in Exhibit A of this notice.

- Bids should be sent to LBI@stifel.com no later than 4:00 p.m. Eastern Time on Tuesday, November 19, 2013 with the following information:

Third Notice Regarding Disposition of LBI Estate Securities - November 12, 2013

Written by Australian Business

- **Buyer Contact Information**
- **CUSIP**
- **Security Name**
- **Quantity Desired**
- **Bid Price**
- **Settlement Instructions (for DTC or physical settlement)[1]**

- **Miller Buckfire / Stifel will notify winning bidders no later than 10:00 a.m. Eastern Time on Wednesday, November 20, 2013**

- **Securities will have reserve prices set at the discretion of the Trustee and Miller Buckfire / Stifel.**

Sales inquiries can be made to: Al Lhota Senior Managing Director alan@stifel.com T: +1 203 717 6524

Matthew Stewart Vice President stewartma@stifel.com T: +1 203 717 6483

Media Contact for the Trustee Jake Sargent jsargent@apcoworldwide.com 202-569-5086

THE SECURITIES SOLD IN ANY AUCTION HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE ACT), AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO, OR FOR THE BENEFIT OF, U.S. PERSONS ABSENT REGISTRATION UNDER, OR AN APPLICABLE EXEMPTION FROM, THE REGISTRATION REQUIREMENTS OF THE ACT AND APPLICABLE STATE SECURITIES LAW. THIS PRESS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY THE AUCTION SECURITIES, AND SHALL NOT CONSTITUTE AN OFFER, SOLICITATION OR SALE IN ANY JURISDICTION IN WHICH, OR TO ANY PERSONS TO WHOM, SUCH OFFERING, SOLICITATION OR SALE WOULD BE UNLAWFUL.

Count

Cusip/ISIN

Security Description

Quantity

1

022069AF5

ALTOS HORNOS DE MEXICO SA SR NOTE SER A ORG (a)

5,885,000

2

022069AA6

ALTOS HORNOS DE MEXICO SR DISC NOTES (a) (b)

1,000,000

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3

USP0248NAC85

ALTOS HORNOS MEXICO SA SR NOTE REGS (a)

160,000

4

131ESC9C1

CALPINE CORP, 144A, ESCROW CUSIP (a)

183,791,000

5

131ESC9D9

CALPINE CORP, 144A, ESCROW CUSIP (a)

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134,000,000

6

131ESC9K3

CALPINE CORP, 144A, ESCROW CUSIP (a)

77,921,000

7

131ESC9B3

CALPINE CORP, ESCROW 4 144A (a)

77,695,000

8

206058AB5

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CONCHO VLY TEX HSG FIN CORP, SGL FAM REV CUST (a)

875,000

9

53225KAB9

LIGHTPOINT CLO VIII LTD, SERIES 2007-8IE CLAS (c)

403,000

10

613907BG8

MONTGOMERY CNTY TEX HSG FIN CORP, MULTI-FA (a)(c)

3,830,000

11

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656570AB4

NORTEX HSG FIN CORP, TEX SGLFAM REV CUST RCP (a)(c)

2,406,250

12

658196RB8

NORTH CAROLINA EASTN MUN PWR AGY SYS RV REG(a)(c)

300,000

13

721905DX2

PIMA CNTY ARIZ INDL DEV AUTH S SINGLE FAM MT (a)

100,000

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14

ARARGE03E121

REPUBLIC OF ARGENTINA (a)

9,890,997

15

040114AH3

REPUBLIC OF ARGENTINA ORIG MAT 12/20/03 (a)

500,000

16

87959YAA1

TELIGENT INC, SR NOTES (a)

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11,010,099

17

46507NAA8

THE ISRAEL ELECTRIC CORP LTD, REG S

100,000

18

925817AD0

VICORP, RESTAURANTS INC, SR NOTE (a)

1,880,000

19

951846BJ2

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WEST CENTRAL TEX HSG FIN CORP, SGL FAM REV CU (a)

1,968,750

a) Securities will trade flat. Buyer to receive all distributions from trade date forward regardless of record date. b) 970,000 of face held at DTC; 30,000 of face held at Euroclear. c) Settles via physical delivery.

[1]. Most securities will trade through BNY Mellon. Securities held in physical form may be subject to longer settlement periods.

SOURCE Office of the Trustee for the Liquidation of Lehman Brothers Inc.