

BUFFALO, N.Y., Jan. 28, 2014 /PRNewswire/ -- M&T Bank Corporation ("M&T") (NYSE: [MTB](#))

) announced today that it will redeem all of the issued and outstanding 8.5% Enhanced Trust Preferred Securities ("TruPS") issued by M&T Capital Trust IV - CUSIP - 55292C203 – (NYSE: MTBPrA) on

February 27, 2014

(the "redemption date"). M&T is concurrently redeeming in whole the junior subordinated debt securities held by M&T Capital Trust IV which underlie the TruPS. The aggregate principal amount of TruPS outstanding is

\$350 million

. The redemption price will be

\$25.00

per trust preferred security, which represents 100% of the liquidation amount, together with any accrued and unpaid interest up to but excluding the redemption date. Further terms of the redemption are set forth in a redemption notice being disseminated to the holders of the TruPS.

The paying agent is The Bank of New York Mellon Corporation, 101 Barclay Street, Floor 8 West,

New York, New York

10286.

M&T is a financial holding company headquartered in Buffalo, New York. M&T's principal banking subsidiary, M&T Bank, operates banking offices in New York

,

Pennsylvania

,

Maryland

,

Virginia

,

West Virginia

,

Delaware

and the

District of Columbia

. Trust-related services are provided by M&T's Wilmington Trust-affiliated companies and by M&T Bank.

# M T Bank Corporation Announces Redemption of M T Capital Trust IV Enhanced Trust Preferred Securities

Written by Australian Business

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